

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

GFA I LLC

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

Name and Address where notices to transferee should be sent:

GFA I LLC
c/o Ashurst LLP
7 Times Square, 42nd Floor
New York, NY 10036
Attn: _____

Court Claim # (if known): 14870

Amount of Claim as Allowed: \$50,500,000.00

Amount of Claim Transferred: \$22,295,059.42

Date Claim Filed: 9/17/2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Amanda Soggy
Transferee/Transferee's Agent

Date: March 13, 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

Rule 3001(e) – Transfer of Portion of LBHI Claim #14870

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York (the “**Bankruptcy Court**”)

AND TO: Lehman Brothers Holdings Inc (the “**Debtor**”)

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly Administered)

CLAIM NO. 14870 (**In Part – See Below**)

DESCRIPTION OF CLAIM SUBJECT TO TRANSFER: **This Evidence of Transfer of Claim relates solely to the transfer of a 44.14863251% or USD 22,295,059.42 portion (the “**Transferred Portion**”) of the above claim which was designated as Claim No. 14870 and in the principal amount of USD 50,500,000 (the “**Claim**”)**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Deutsche Bank AG, London (“**Assignor**”) hereby unconditionally and irrevocably sells, transfers and assigns to [GFA I LLC] (“**Assignee**”) all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with the Claim, to the extent of the Transferred Portion.

Assignor hereby waives any objection to the transfer of the Transferred Portion of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Transferred Portion of the Claim and recognizing the Assignee as the sole owner and holder of the Transferred Portion of the Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to the Assignee. Assignor covenants and agrees that it will promptly forward to Assignee any distributions or payments received in respect of the Transferred Portion of the Claim pursuant to the terms of Section 3 of that certain Funded Participation between the Assignor and Assignee dated as of 25 June, 2009.


IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 12 day of March, 2012.

Rule 3001(e) – Transfer of Portion of LBHI Claim #14870

DEUTSCHE BANK AG, LONDON

GFA I LLC

By:  

By: 

By:  

By: _____

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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GFA I LLC

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

Name and Address where notices to transferee should be sent:

GFA I LLC
c/o Ashurst LLP
7 Times Square, 42nd Floor
New York, NY 10036
Attn: _____

Court Claim # (if known): 14865

Amount of Claim as Allowed: \$50,500,000.00

Amount of Claim Transferred: \$22,295,059.42

Date Claim Filed: 9/17/2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: March 13, 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

Rule 3001(e) – Transfer of Portion of LBSF Claim #14865

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York (the “**Bankruptcy Court**”)

AND TO: Lehman Brothers Special Financing, Inc. (the “**Debtor**”)

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly Administered)

CLAIM NO. 14865 (**In Part – See Below**)

DESCRIPTION OF CLAIM SUBJECT TO TRANSFER: **This Evidence of Transfer of Claim relates solely to the transfer of a 44.14863251% or USD 22,295,059.42 portion (the “**Transferred Portion**”) of the above claim which was designated as Claim No. 14865 and in the principal amount of USD 50,500,000 (the “**Claim**”)**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Deutsche Bank AG, London (“**Assignor**”) hereby unconditionally and irrevocably sells, transfers and assigns to [GFA I LLC] (“**Assignee**”) all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with the Claim, to the extent of the Transferred Portion.

Assignor hereby waives any objection to the transfer of the Transferred Portion of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Transferred Portion of the Claim and recognizing the Assignee as the sole owner and holder of the Transferred Portion of the Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to the Assignee. Assignor covenants and agrees that it will promptly forward to Assignee any distributions or payments received in respect of the Transferred Portion of the Claim pursuant to the terms of Section 3 of that certain Funded Participation between the Assignor and Assignee dated as of 25 June, 2009.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 12 day of March, 2012.


Confidential


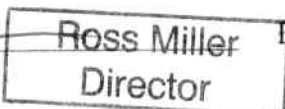
Rule 3001(e) – Transfer of Portion of LBSF Claim #14865

DEUTSCHE BANK AG, LONDON

GFA I LLC

By:  

By: 

By:  

By: _____

Confidential